

Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2000.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2000. Source: PIERS, October 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for December 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Issue Date: December 30, 2000 Page 1 of 8

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 127.0 \ 869.2

Month\Year: $127.0 \ 8$	69.2				Surcharges:									
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate	
COSCO	35%	16%	18 Days	\$124								21 KT	\$2,604	
Hanjin	21%	35%	12 Days	\$2,175 ¹	\$220 ¹								\$2,395	
Evergreen	19%	33%	15 Days	\$122	\$11								\$2,793	
P&O Nedlloyd	9%	0%	15 Days											
APL	6%	2%	12 Days	\$125								21 KT	\$2,625	
Maersk-SeaLand	5%	8%	15 Days	\$3,010 ¹	\$220 ¹								\$3,230	
Cho Yang	3%	1%	12 Days	\$160									\$3,360	
OOCL	2%	1%	17 Days	\$122								21 KT	\$2,562	

¹ Rate is per container Rate \$2,655

L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 579.1 \ 5,597.6

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	45%	37%	16 Days	\$95								21 KT	\$1,995
Maersk-SeaLand	21%	15%	14 Days	\$3,010 ¹	\$220 ¹								\$3,230
Hanjin	12%	14%	22 Days	\$2,175 ¹	\$220 ¹								\$2,395
Yang Ming	5%	5%	16 Days	\$100	\$11			\$46					\$3,297
Mitsui OSK	4%	2%	14 Days										
NYK Line	4%	2%	15 Days	\$123	\$11							21 KT	\$2,814
P&O Nedlloyd	3%	2%	15 Days										
Cho Yang	2%	6%	13 Days	\$2,200 ¹									\$2,200
Hyundai	1%	7%	14 Days	\$95								21 KT	\$1,995
APL	1%	1%	14 Days	\$96								21 KT	\$2,016
K Line	1%	0%	16 Days										
Evergreen	0%	8%	16 Days	\$93	\$11								\$2,184

¹ Rate is per container Rate \$2,445

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 7.0 \ 106.8

Month\Year: 7.0 \ 106.8								Surcharg	ges:				
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	100%	76%	31 Days	\$164	\$11								\$3,675
Hanjin	0%	6%	24 Days	\$2,175 ¹	\$220 ¹								\$2,395
APL	0%	6%	25 Days	\$167	\$11							23.5 KT	\$4,184
OOCL	0%	4%	30 Days	\$164	\$11							23.5 KT	\$4,113
COSCO	0%	4%											
Maersk-SeaLand	0%	4%	24 Days	\$3,400 ¹	\$220 ¹								\$3,620

¹ Rate is per container Rate \$3,675

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 22.0 \ 239.1

Month Year: 22.0 \ 23	9.1				Surcharges:									
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate	
Maersk-SeaLand	36%	15%	13 Days	\$2,350 ¹	\$220 ¹		6%						\$2,711	
Hyundai	23%	19%	13 Days	\$97								21 KT	\$2,037	
Hanjin	23%	17%	12 Days	\$2,175 ¹	\$220 ¹								\$2,395	
Evergreen	18%	26%	18 Days	\$95	\$11								\$2,226	
Yang Ming	0%	9%	14 Days											
Mitsui OSK	0%	6%	12 Days											
COSCO	0%	3%	19 Days	\$2,500 ¹									\$2,500	

¹ Rate is per container ** Average Container Rate ** \$2,395

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 2.5 \ 63.0

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	40%	51%	20 Days	\$2,550 ¹									\$2,550
COSCO	40%	3%		\$4,000 ¹									\$4,000
P&O Nedlloyd	20%	0%	21 Days										
Maersk-SeaLand	0%	17%	18 Days	\$4,635 ¹	\$220 ¹								\$4,855
Hyundai	0%	14%	15 Days	\$2,850 ¹	\$220 ¹								\$3,070
Hanjin	0%	10%	20 Days	\$2,175 ¹	\$220 ¹								\$2,395
Hapag-Lloyd	0%	5%	20 Days	\$176									\$3,696

¹ Rate is per container Rate \$3,275

L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 29.1 \ 194.6

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	45%	29%	18 Days	\$2,175 ¹	\$220 ¹								\$2,395
Yang Ming	17%	5%	19 Days										
APL	14%	12%	21 Days	\$119	\$11		8%					21 KT	\$2,930
Maersk-SeaLand	10%	17%	19 Days	\$3,400 ¹	\$220 ¹		8%						\$3,892
COSCO	7%	11%	24 Days	\$118	\$11		8%					21 KT	\$2,907
K Line	3%	14%	19 Days										
P&O Nedlloyd	3%	1%	14 Days										
Hyundai	0%	5%	21 Days	\$126	\$11		8%					21 KT	\$3,089
Mitsui OSK	0%	4%	21 Days										

¹ Rate is per container Rate \$2,737

L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: October 2000

Month\Year: 94.3 \ 858.2

Month\Year: 94.3\85	8.2												
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	29%	25%	7 Days	\$91	\$11		50%					21 KT	\$3,098
K Line	27%	16%	10 Days	\$2,600 ¹									\$2,600
Evergreen	24%	16%	10 Days	\$84	\$11		50%						\$2,877
Hanjin	15%	30%	9 Days	\$2,175 ¹	\$220 ¹								\$2,395
Mitsui OSK	6%	3%	11 Days										
Maersk-SeaLand	0%	7%	10 Days	\$2,250 ¹	\$220 ¹		50%						\$3,595

¹ Rate is per container Rate \$2,790